

RNS ANNOUNCEMENT

PUBLICATION OF SUPPLEMENTARY PROSPECTUS

The following supplementary prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplementary Prospectus dated 19 March 2025 (the **Supplement**) to the base prospectus dated 29 May 2024 relating to the £4 billion Global Covered Bond Programme of The Co-operative Bank p.l.c., unconditionally and irrevocably guaranteed as to payments of principal and interest by Moorland Covered Bonds LLP.*

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/3220B_1-2025-3-19.pdf

The Supplement has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Further information

For further information, please email:

Paul.rathbone@co-operativebank.co.uk
Paul Rathbone, Head of Capital Markets

The person responsible for arranging the release of this announcement on behalf of The Co-operative Bank p.l.c. is Catherine Green, Company Secretary.

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Supplement) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Supplement is not addressed. Prior to relying on the information contained in the relevant Supplement you must ascertain from the relevant Supplement whether or not you are part of the intended addressees of the information contained therein.

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The Co-operative Bank p.l.c. LEI: 213800TLZ6PCLYPSR448